

Let's talk Northumberland.

A multi-million-ounce gold deposit, located in Nevada.

A past-producing Nevada asset on private ground, acquired by StrikePoint Gold from Newmont in October 2026

Cautionary Statements

Not an Offer

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Forward Looking Information

This presentation contains certain forward-looking statements and forward-looking information as defined under applicable Canadian securities laws. Statements contained in this presentation that are not historical facts are forward-looking statements that involve known and unknown risks and uncertainties. Any statements that refer to expectations, projections or other characterizations of future events or circumstances contain forward-looking statements. In certain cases, forward-looking statements and information can be identified using forward-looking terminology such as "may", "will", "would", "could", "expect", "intend", "estimate", "anticipate", "believe", "continue", "plans", "potential" or similar terminology. Forward-looking statements and information are made as of the date of this presentation, and include, but are not limited to, the potential acquisition of the Northumberland Gold Project, including the proposed cash consideration of up to US$70 million payable at closing, and two contingent payments of up to US$25 million payable upon the achievement of certain milestones (including completion of a feasibility study and commencement of commercial production), and an equity financing in connection therewith; the conditions to the completion of the proposed acquisition included in the definitive documentation relating thereto, including receipt of TSX Venture Exchange ("TSXV") approval; exploration plans and other future plans and objectives for the Northumberland Gold Project and the Company's other mineral projects, including the Hercules Gold Project and the Cuprite Gold Project; the anticipated use of proceeds from the proposed equity financing; and the plans and goals of the Company, including the timing of any proposed drill program and the targeted completion of a preliminary economic assessment.

These forward-looking statements represent management's current beliefs, expectations, estimates and projections regarding future events and operating performance, which are based on information currently available to management, management's historical experience, perception of trends and current business conditions, expected future developments and other factors which management considers appropriate. Such forward-looking statements involve numerous risks and uncertainties, and actual results may vary. Important risks and other factors that may cause actual results to vary include, without limitation, risks related to the ability of the Company to complete the proposed acquisition of the Northumberland Gold Project on the terms described herein or at all; the ability of the Company to accomplish its plans and objectives with respect to the acquisition and development of its projects within the expected timing or at all; the timing and receipt of certain required approvals, including TSXV approval for the acquisition and related financing; other risk factors related to the Northumberland Gold Project as disclosed in this presentation; changes in commodity prices; costs of production; unanticipated reclamation costs; unexpected variations in quantity of mineralised material, grade, or recovery rates; risks inherent in exploration estimates and results; risks inherent in exploration and development activities; changes in development or mining plans due to changes in logistical, technical or other factors; unanticipated operational difficulties (including failure of plant, equipment or processes to operate in accordance with specifications, cost escalation, unavailability of materials, equipment or third party contractors, delays in the receipt of government approvals, industrial disturbances, job action, and unanticipated events related to local communities, health, safety and environmental matters); changes in governmental regulation of mining operations; political risk; social unrest; changes in general economic conditions or conditions in the financial markets; risks related to the Company's ability to complete future financings on the terms anticipated, or at all; and other risks related to the ability of the Company to proceed with its plans for its mineral projects.

In making the forward-looking statements in this presentation, the Company has applied several material assumptions, including without limitation, the assumptions that: market fundamentals will result in sustained mineral demand and prices; the proposed acquisition of the Northumberland Gold Project will be completed on the terms and timeline currently anticipated by management; any necessary approvals and consents in connection with the proposed acquisition and the development of its projects will be obtained; financing for the proposed acquisition and the development, construction and continued operation of its projects will continue to be available on terms suitable to the Company; and the Company will be able to carry out its exploration, drilling and work plans as anticipated by management.

Although the Company has attempted to identify important factors that could affect the Company and may cause actual actions, events, or results to differ materially from those described in forward-looking statements, there may be other factors that cause the actual results or performance by the Company to differ materially from those expressed in or implied by any forward-looking statements. Accordingly, no assurances can be given that any of the events anticipated by the forward-looking statements will transpire or occur, or if any of them do so, what impact they will have on the results of operations or the financial condition of the Company. Investors should therefore not place undue reliance on forward-looking statements. The Company disclaims any intention or obligation to update or revise any forward-looking information, whether as a result of new information, future events or otherwise, other than as required by law.

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This presentation includes market and industry data which was obtained from various publicly available sources believed by the Company to be true. Although the Company believes it to be reliable, the Company has not independently verified any of the data from third-party sources referred to in this presentation or analyzed or verified the underlying reports relied upon or referred to by such sources, or ascertained the underlying assumptions relied upon by such sources. The Company makes no representation as to the accuracy of such information.

The information contained in this presentation is comprised of "comparables," which is information that compares StrikePoint to other issuers. The other issuers in the comparables were included on the basis that they are gold exploration and development companies with open pit gold deposits in the United States, and are considered to be an appropriate basis for comparison to StrikePoint because they operate in the same or a similar industry and geographic region. Information about the other issuers in the comparables was obtained from public sources, including publicly filed technical reports, annual mineral resource and reserve statements, and corporate filings, and has not been independently verified by StrikePoint. There are many risks associated with relying upon the comparables to make an investment decision, including the risk that the performance of StrikePoint will not necessarily meet or exceed those of the comparable issuers, that the Company's mineral resources may not be converted to mineral reserves, and there is no guarantee that an investor will achieve a return on investment similar to those issuers. If the information concerning the comparables contains a misrepresentation, an investor in StrikePoint will not have a remedy under securities legislation.

Qualified Persons

Michael G. Allen, P.Geo, the Chief Executive Officer of the company and a QP as defined by NI 43-101, has reviewed and approved the scientific and technical information in this presentation. Mr. Allen as the Chief Executive Officer and a director of the Company is not independent of the Company.

The 2026 Northumberland Gold Project mineral resource estimate and other technical information related to the Northumberland Gold Project referenced herein is derived from the technical report entitled "NI 43-101 Technical Report, Northumberland Gold Project, Nevada, USA" prepared by Hebert Oliveira, B.Sc., P.Geo., Principal Resource Geologist at SLR Consulting (Canada) Ltd. ("**SLR**"), and Travis O'Farrell, P.Eng., Director, Processing and Metallurgy at Fuse Advisors, part of SLR, each a Qualified Person as defined by NI 43-101. Such document is referred to herein as the "**2026 Technical Report**".

StrikePoint Gold: a New Force in Nevada Gold

CHAIR

Alan Pangbourne

40+ years of management and senior operational experience in the mining sector, with industry expertise in operations, engineering and major project development. Former **COO of SSR Mining Inc.** Currently a director of **OceanaGold,** where he leads the technical committee. Former CEO of **Guyana Goldfields**, VP Projects South America at **Kinross**; 15+ years at **BHP**.

PRESIDENT, CEO & DIRECTOR

Michael G. Allen

Geologist with 20+ years' experience. Former President, CEO and Director of **Northern Empire Resources**, where he identified, acquired, and advanced the Sterling Project in Nevada's Beatty district. Guided Northern Empire from **~C$15M to ~C$120M** market cap; Sterling recently sold to AngloGold Ashanti for **US$150M**.

VICE PRESIDENT, CORPORATE DEVELOPMENT

Scott V. Hicks

Previously worked with the Lumina Group of companies, where he served as VP Corporate Development and Communications of **Lumina Gold, Luminex Resources** and **Anfield Gold**. He played a key role in the sale of all three companies. He also served as CEO and Director of **Strategic Resources.** Prior to his executive roles, he was an investment banker working with **RBC Capital Markets** and **BMO Capital Markets** on their respective mining teams.

EXECUTIVE DIRECTOR

Shawn Khunkhun

20+ years in capital markets and mineral exploration & development. Involved in marketing, financing and corporate development. Facilitated over **$1B in capital raises**; significant history of successful M&A and delivering shareholder value. Former CEO and Director of **Dolly Varden Silver**, currently President & Director of **Contango Silver and Gold.**

StrikePoint: The Road Ahead

A funded, de-risked Nevada gold asset with a defined path to a PEA

THE FOUNDATION

What We Own

- **2.86 Moz AuEq** Indicated @ 1.33 g/t and **1.57 Moz AuEq** Inferred @ 1.58 g/t
- Past producer (~230 koz Au) with resources on private ground
- Drill permits, water rights and power in place
- **C$190M** financing; funded through to potentially a PFS

THE CATALYSTS

What's Next

FALL 2026 · RIG START OCTOBER 28, 2028

Drilling: resource confirmation, metallurgy and expansion

ALONGSIDE DRILLING

Re-logging and re-assaying of the historical core

ADDITIONAL TASKS

Modern metallurgical test work: high-temperature POX, UFG, Albion

EARLY 2028

NEW Technical Report

2028/29

Potential Pre-Feasibility Study

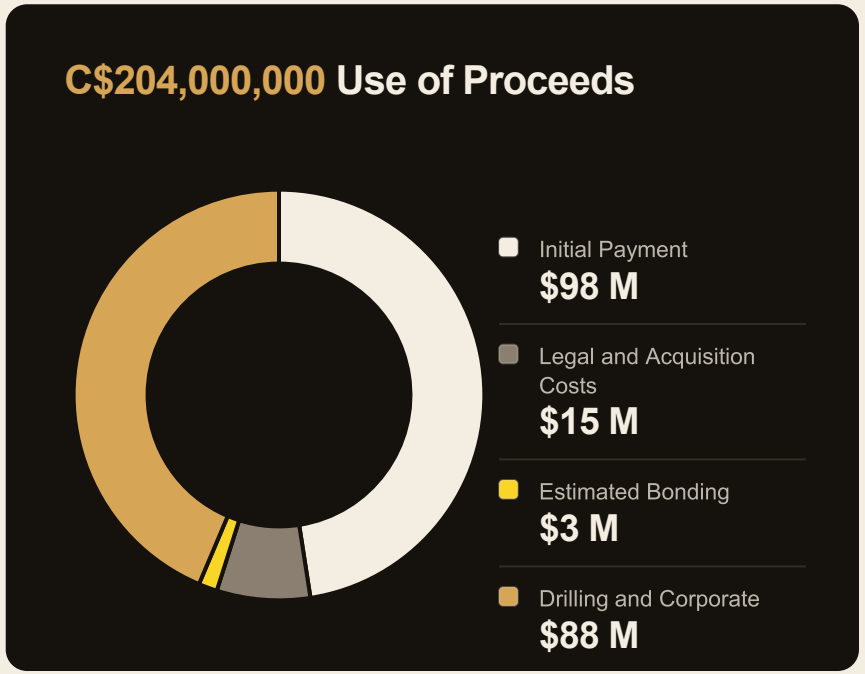
THE UPSIDE

Room to Grow

- EV/M&I of **US$16/oz Au**, potential for a Significant rerating
- Near-pit opportunities: lower horizon, eastern limb, down-dip extensions
- Five regional targets beyond the main resource
- Additional Nevada Exposure through Hercules and Cuprite Gold Projects

The Acquisition in Numbers (C$M)

CASH AT CLOSE	CONTINGENT × 2	EQUITY FINANCING	ROYALTY SALE
$98M	$35M	$190M	$14M



Contingent payments are structured around significant re-rating points: the first is due **120 days after a Feasibility Study (US$25M)**, and the second **120 days after Commercial Production (US$25M)**.

StrikePoint has sufficient working capital to significantly advance the **Northumberland Project**. Phase 1 will be to complete an **Updated Technical Report** on the Project in **early 2028**.

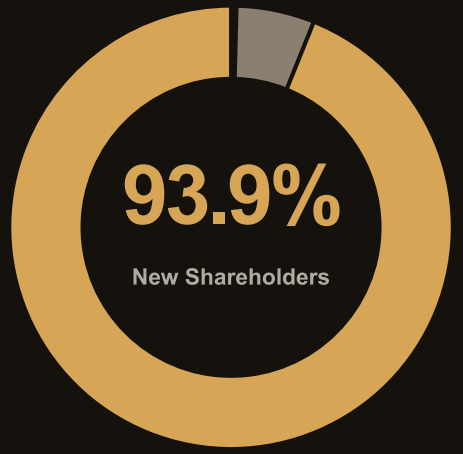
Capitalization Structure &Shareholder Profile

Share Price (C$)	$1.41
Basic S/O (M)	102.2
Options	8.9
Warrants	10.4
Basic Market Cap. (CM/USM)	**$143 / $102**
Cash (CM/USM)	**$79 / $56**
Enterprise Value (CM/USM)	**$64 / $46**

Note: Market data as of November 13, 2026
Note: F/X US$1.00 = C$1.40

Pro forma for the illustrative C$190M equity financing and US$10M NSR funding, less US$70M for cash payment and transaction costs.

POST-TRANSACTION



Existing Institutions	0.3%
Existing Insiders	0.1%
Existing Retail & Other	5.7%
New Shareholders	**93.9%**

STRIKEPOINT GOLD

Northumberland: A multi-million-ounce, high-grade gold project in Nevada

Geologically most akin to **Betze-Post**, a **32 Moz** Deposit Within the Goldstrike Mine*

Northumberland is located **25 miles NE** of Kinross's Round Mountain

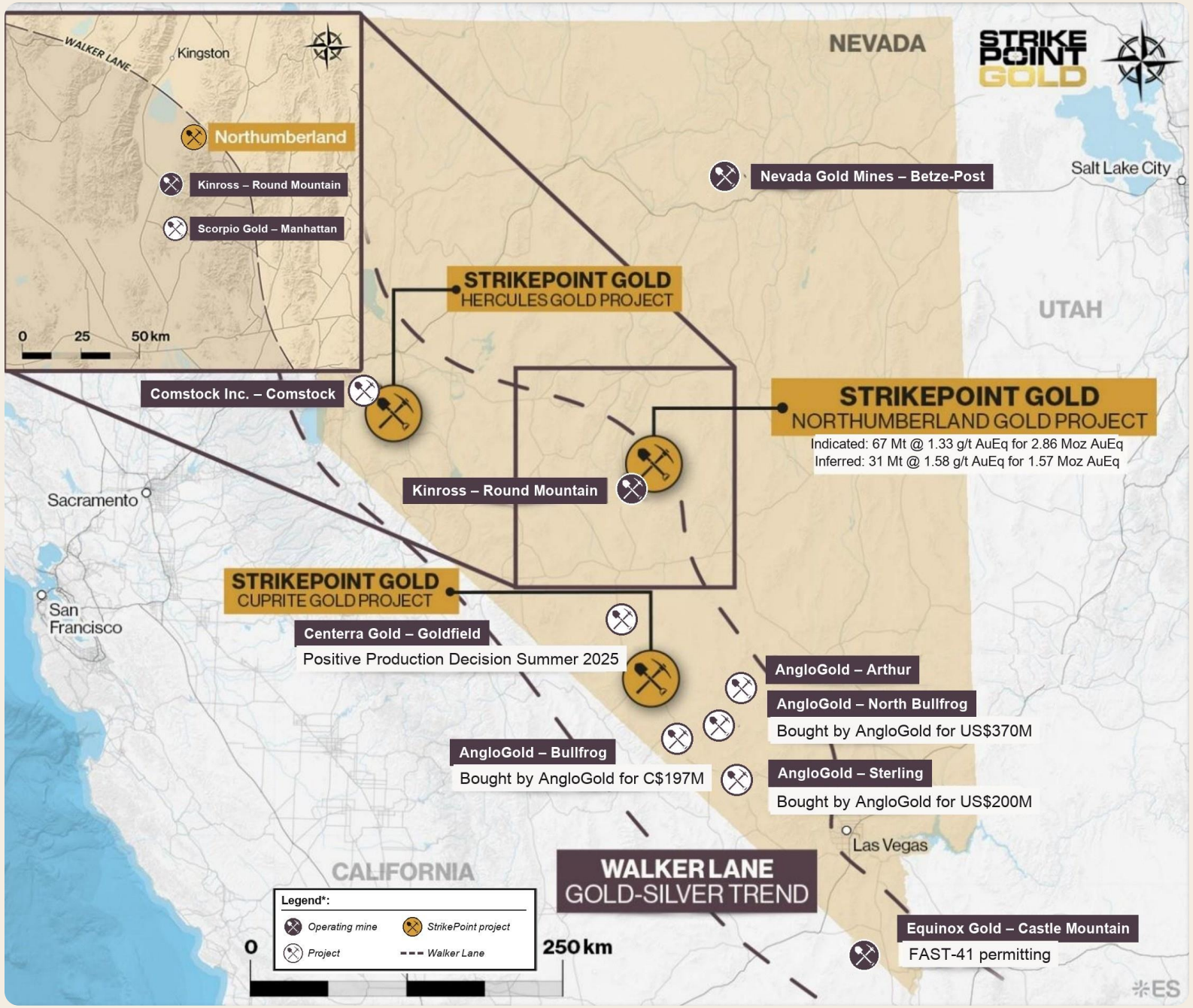
Northumberland is a past producer, producing **~230 koz Au**

Drill hole database of **1,548 drill holes / 201.4 km**

Carlin-type deposit

Walker Lane location

* References to active mines and other mineral projects is for illustration purposes only. There can be no assurances the Company will achieve comparable results.



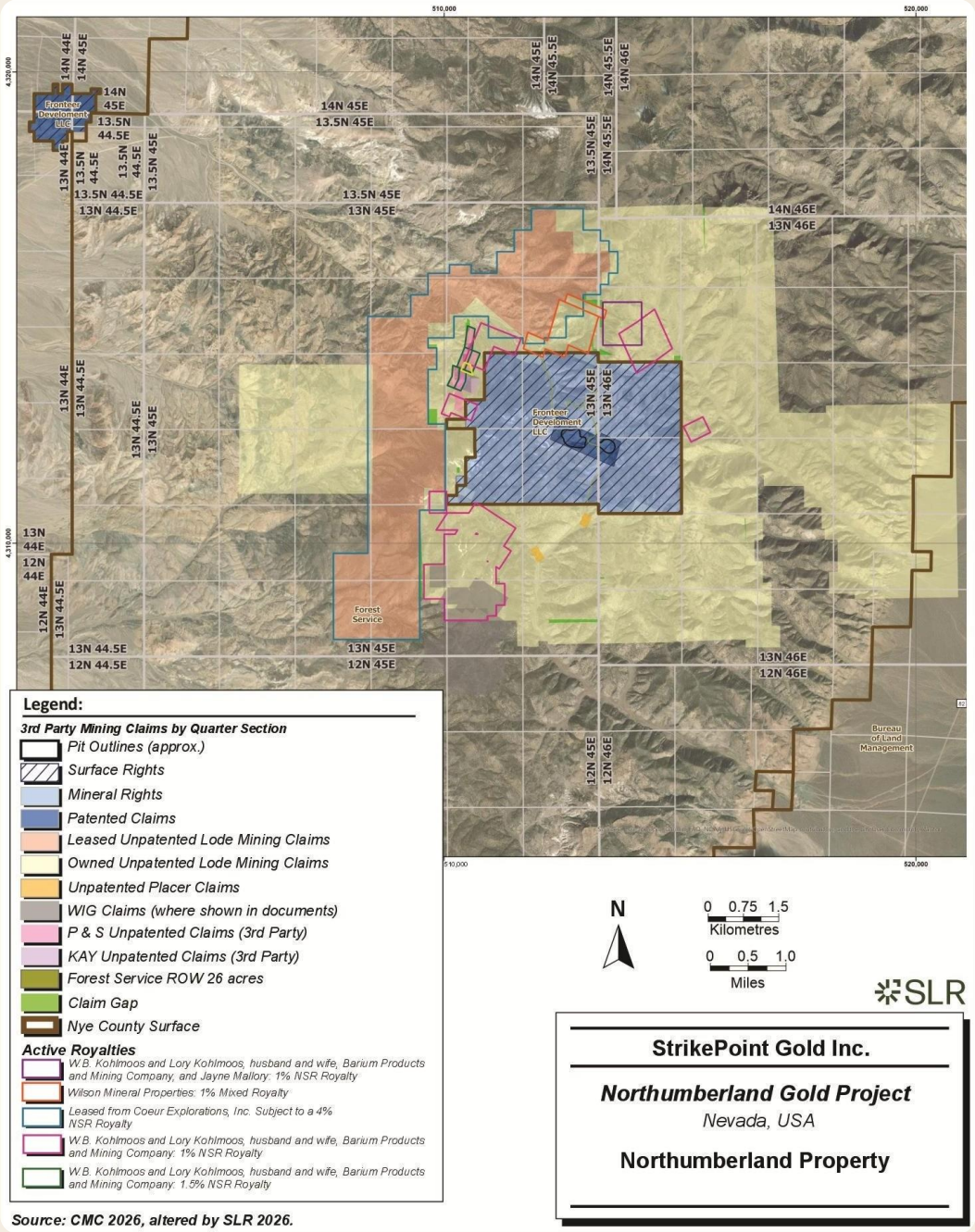
Summary of Northumberland Mineral Resources – Effective Date July 10, 2026

Category	Tonnage (kt)	Grade (g/t Au)	Grade (g/t Ag)	Grade (g/t AuEq)	Contained Metal (Au oz)	Contained Metal (Ag oz)	Contained Metal (AuEq oz)
Indicated	67,008	1.26	5.38	1.33	2,709,000	11,599,000	2,857,000
Inferred	30,967	1.53	4.28	1.58	1,519,000	4,260,000	1,568,000

Notes:

1. The MRE was prepared by Mr. Hebert Oliveira, B.Sc., P.Geo., Principal Resource Geologist at SLR, who is an independent Qualified Person (QP) for the purposes of National Instrument 43-101 Standards of Disclosure for Mineral Projects (NI 43-101).
2. This is the initial MRE for StrikePoint, and reflects revised price, cost, and technical assumptions over historical MREs, which should not be relied on. The MRE incorporates the CIM (2019) Estimation of Mineral Resources and Mineral Reserves (MRMR) Best Practice guidelines and the CIM (2014) definitions were followed for Mineral Resources.
3. Metallurgical recoveries consider oxidation state as defined by sulphide content: < 0.5% (oxide) and ≥ 0.5% (fresh), and further subdivide fresh material into low, medium and high preg robbing categories as estimated from preg robbing values (PRV) and assumed as follows:
   a. Oxide material: 75% for both Au and Ag
   b. Fresh, low PRV material: 90% Au; 70% Ag
   c. Fresh, medium PRV material: 80% Au; 60% Ag
   d. Fresh, high PRV material: 60% Au; 40% Ag
4. Gold Equivalent (AuEq) = Au(g/t) + (Ag(g/t) x (Ag price x Ag recovery / Au price x Au recovery)).
5. Mineral Resources are estimated at variable AuEq cut-off grades based on long term prices of US$3,500 per gold ounce and US$55 per silver ounce and Au and Ag recoveries by material type as follows: 0.16 g/t (oxide); 0.31 g/t (fresh, low PRV); 0.35 g/t (fresh, medium PRV); and 0.47 g/t (fresh, high PRV).
6. Mineral Resources are reported within an optimized pit shell, using the following assumptions:
   a. Overall pit slope angles of 45°
   b. Mining costs of US$2.12/tonne (t) mined
   c. G&A costs of US$1.35/t milled
   d. Processing costs of US$12/t milled (oxide); US$30/t milled (sulphide)
   e. In situ bulk density is 2.6 t/m^3.
7. Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability. There are no Mineral Reserves at Northumberland.
8. This Mineral Resource estimate includes Inferred Mineral Resources which have had insufficient work to classify them as Indicated Mineral Resources. It is uncertain but reasonably expected that Inferred Mineral Resources could be upgraded to Indicated Mineral Resources with continued exploration.
9. Numbers may not add or multiply accurately due to rounding.
10. The effective date of the Mineral Resource Estimate for Northumberland is July 10, 2026.
11. The QP is not aware of any environmental, permitting, legal, title, taxation, socio-economic, marketing, political, or other relevant factors not discussed in this report that could materially affect the Mineral Resource estimate.

Northumberland Stands Apart



01 Tier-1 Jurisdiction

Nevada ranked #1 globally for investment attractiveness by the Fraser Institute (2025 Annual Survey of Mining Companies)

02 Resources on Private Ground; Past Producer

Potentially streamlining the path to a production permit

03 Drill Permits in Place

Path to engineering studies and potential resource expansion

04 Water Rights Secured

With more available

05 Powerlines

Transmission runs along the western flank of the property

06 Positive Initial Metallurgy

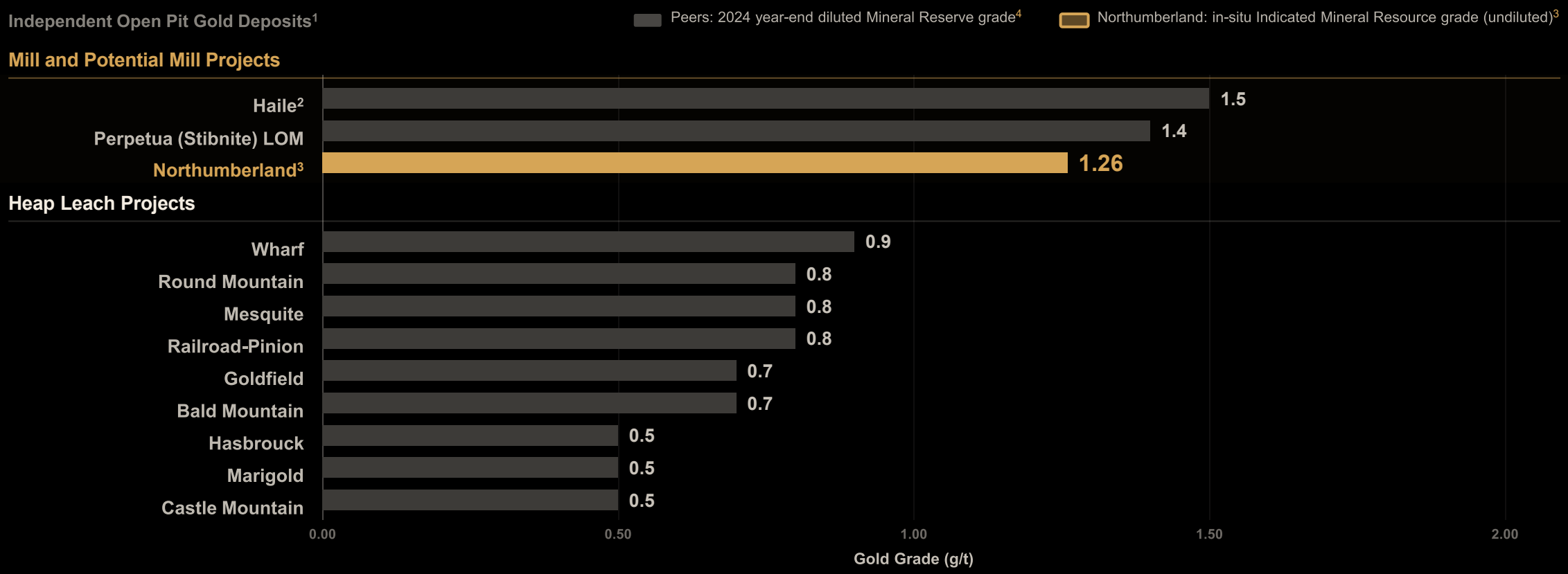
Additional test work planned to optimize the flowsheet

07 Expansion Potential

Multiple near-resource targets to be evaluated and drilled

Northumberland Grade in Context

Northumberland's in-situ Indicated Mineral Resource grade shown alongside the diluted Mineral Reserve grades of independent open pit gold projects



Not a like-for-like comparison. Mineral Resources are not Mineral Reserves and do not have demonstrated economic viability. Northumberland's grade is an undiluted, in-situ Indicated Mineral Resource grade (Au only); peer grades are diluted Mineral Reserve grades that include mining dilution and losses. Inferred Mineral Resources are excluded.

Source: Latest available company materials as of January 2026. *Based on independent open pit gold projects in the lower 48 U.S. states. [1] "Independent" refers to gold projects not owned by Barrick or Newmont; independent projects shown are from the lower 48 U.S. states. [2] Open pit reserves only. [3] 2026 Technical Report, Indicated Mineral Resource (effective July 10, 2026). [4] See slide titled Peer Project Resources & Reserves for source documents.

160 Years of History, a Clear Path Forward

~230 koz Au produced 1939–1991 · last explored in 2011 · now owned by StrikePoint

HISTORY · 1866–2026

1866
Silver discovered
Small-scale underground silver mining begins

1939–42
First gold production
NMC mines ~45 koz Au; halted by WWII Order L-208

1981–84
Cyprus open pits
Main and Chipmunk pits, heap leach; ~92 koz Au

1985–91
WSMC production
Chipmunk Pit; ~94 koz Au; gold production ends 1991

1991–97
New discoveries
Zanzibar, Rockwell and Pad 4 found; land exchange makes ~1,370 ha private

2003–08
Newmont JV
115 holes; geophysics, geochemistry, mapping

2008–11
Fronteer
Infill drilling; metallurgy and baseline studies

2011–26
Care and maintenance
No exploration for 15+ years

STRIKEPOINT · THE PATH FORWARD

Jul 10, 2026
Initial MRE
SLR: 2.86 Moz AuEq Ind., 1.57 Moz Inf.

Aug 18, 2026
Purchase agreement
Agreement to acquire from Newmont

Oct 6, 2026
Acquisition closes
US$70M paid at closing, funded by C$190M financing

Oct 28, 2026
Drilling begins
Confirmation, Metallurgy, Exploration

Early 2028
Updated Study
Targeted completion of an updated Technical Report

2028/29
Potential PFS
Phase 2 drilling

Future
FS and Production
Each triggers a contingent payment of US$25M

Source: NI 43-101 Technical Report, Northumberland Gold Project (SLR, September 23, 2026), Sections 6.1–6.4; StrikePoint disclosure. Historical production figures are from historical company records and are incomplete. Forward-looking milestones are targets and subject to change; see Cautionary Statements.

Drilling Started: First Rig on Site Oct 28, 2026

2026 Core Holes: Exploration and Resource Conversion



Highlights from 2005–2007 Drilling at Northumberland

The historical drilling points to multiple avenues for resource expansion

Grade-thickness mapping of post-2009 drilling resolved the structural and stratigraphic controls across the Zanzibar deposit

This knowledge shows where to effectively vector exploration for potential large high-grade intercepts

Hole ID	From (m)	To (m)	Length (m)	g/t Au
NN-30 (s)	262.13	300.23	38.10	3.87
NN-32 (s)	**234.70**	**260.60**	**25.91**	**6.79**
and	**477.01**	**504.44**	**27.43**	**4.05**
NN-56 (s)	234.70	323.09	88.39	4.05
NN-57 (s)	228.60	274.32	45.72	4.46
NN-59 (s)	134.11	163.07	28.96	5.83
including	134.11	149.35	15.24	8.30
NN-62 (s)	153.92	173.74	19.81	6.38
NN-63 (s)	**219.46**	**249.94**	**30.48**	**7.75**
and	**301.75**	**309.37**	**7.62**	**14.98**
NN-64 (s)	239.27	263.65	24.38	7.37
NN-66 (s)	225.55	240.79	15.24	7.65
NUN-72 (s)	230.12	243.84	13.72	7.54
NUN-74 (o)	**9.14**	**21.34**	**12.19**	**9.77**
NUN-75 (s)	128.02	150.88	22.86	5.45
NUN82 (s)	512.06	534.92	22.86	6.03
NUN83 (s)	492.25	507.49	15.24	6.79
NN-85 (s)	431.29	452.63	21.34	5.25
NUN-95 (s)	243.84	256.03	12.19	8.33
NUN-96 (s)	220.98	233.17	12.19	8.47
NUN-98 (s)	207.26	234.70	27.43	5.04

Note: *True thickness is estimated to be 70% to 100% of the interval length.

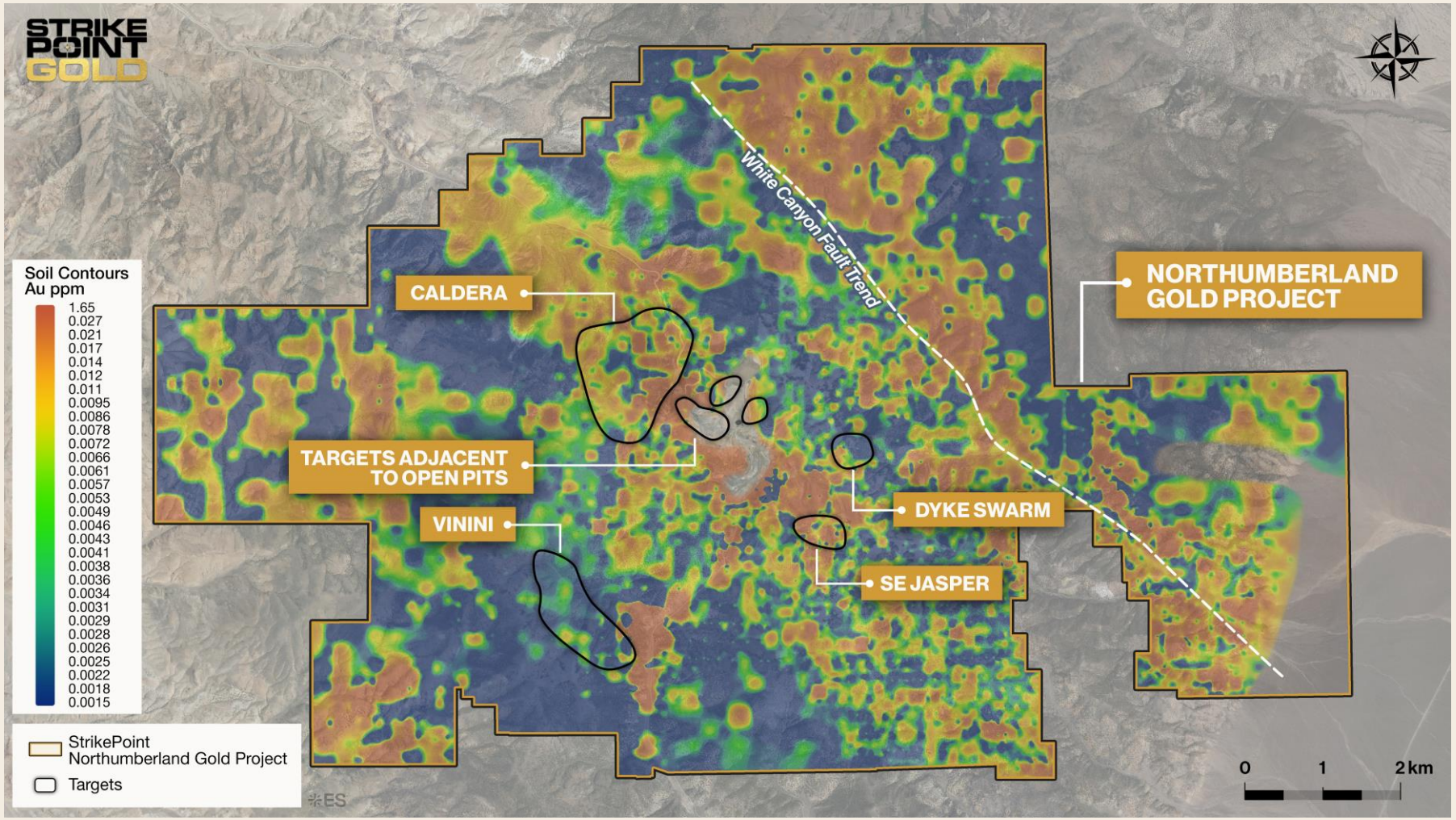
FIVE REGIONAL TARGETS

Regional Targets Beyond the Main Resource

TARGET 01	**Adjacent to Open Pits**	Potential gold extensions exist along nearby northeast-trending anticlines, and high-grade mineralization may be present at the contact between the Mt. Gooding granodiorite sill and the Roberts Mountain Formation; numerous areas remain untested
TARGET 02	**Caldera Area**	Open down-dip extensions of Zanzibar and Rockwell; missed vertical mineralization likely from sub-optimal drill orientation; hydrothermal pathways on the SW margin of the Mt. Gooding stock
TARGET 03	**Vinini**	Conceptual target based on favourable stratigraphic repetition displaced by the Roberts Mountain thrust south of Mt. Gooding; supported by elevated surface gold and silver anomalies
TARGET 04	**SE Jasperoid & Dykes**	Jurassic and Tertiary intrusions; jasperoid and hydrothermal alteration; anomalous gold in soils; and a dyke swarm extending from the Mt. Gooding stock
TARGET 05	**White Canyon Fault Zone**	A NW-trending structural zone with the strongest surface gold and silver soil anomalies outside currently drilled areas

Data source: 2026 Technical Report

Potential Upside Beyond the Known Mineralization



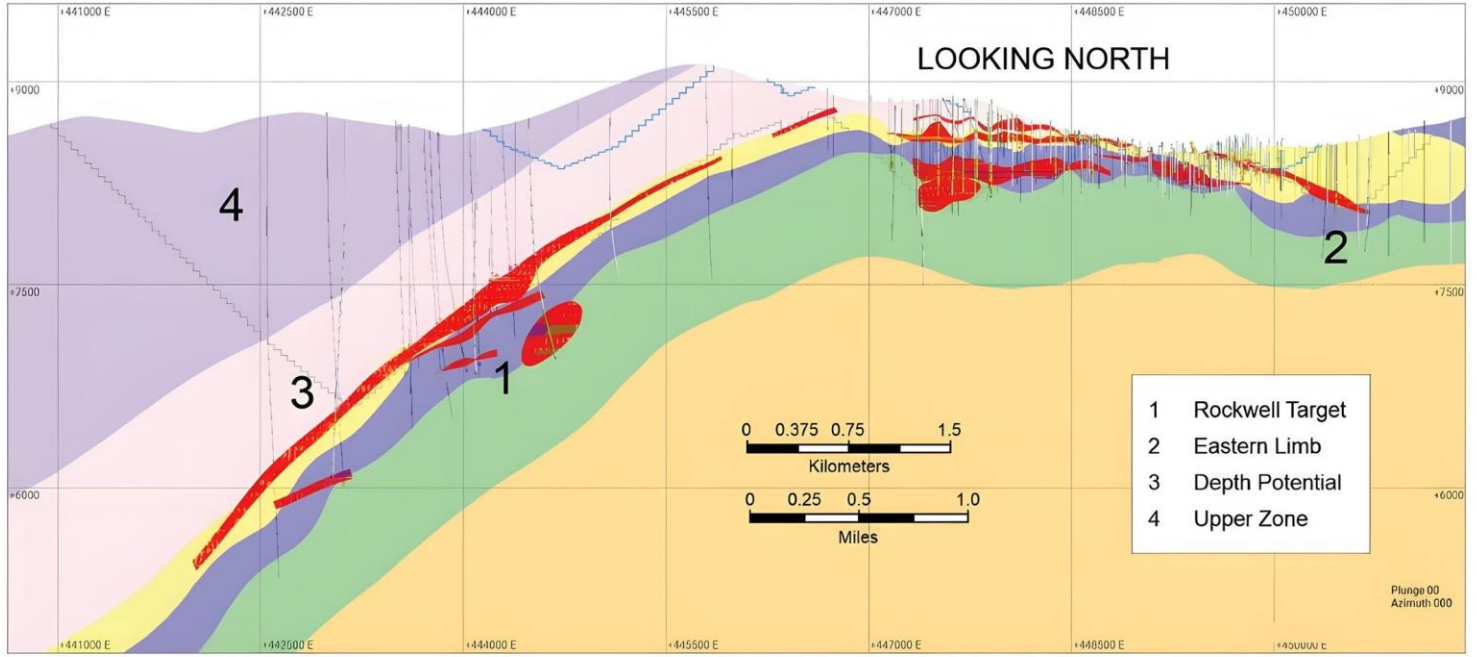
Room for Additional Exploration

01 Mineralization
constrained by drilling, not geology

02 Extensions
of known mineralization to be explored on private land

03 Potential for new discoveries
on surrounding unpatented claims

Near-Pit Opportunities: Lower Horizon, Eastern Limb



01 OPPORTUNITY

Rockwell Target: untested lower horizon has the opportunity to add mineralized tonnes

02 OPPORTUNITY

Eastern limb of the anticline needs to be properly evaluated

03 OPPORTUNITY

Down-Dip Extensions

04 OPPORTUNITY

Poorly Sampled Upper Zones

Metallurgy

01 Historical test work established that refractory ore responds well to POX followed by cyanide leach. However, additional modern metallurgical techniques will be tested before the final flowsheet is locked.

02 There has been no significant metallurgical work on the property in 15+ years. New processing techniques to deal with refractory mineralization, such as high-temperature POX, ultra-fine grinding and Albion, need to be tested.

03 In addition, blinding agents to reduce the amount of preg-robbing have not been tested. Modern reagents have proven to be effective in similar settings.

2026 MINERAL RESOURCE ESTIMATE

Assumed Metallurgical Recoveries

MATERIAL TYPE	GOLD	SILVER
Oxide < 0.5% sulphide	75%	75%
Fresh, low PRV ≥ 0.5% sulphide	90%	70%
Fresh, medium PRV ≥ 0.5% sulphide	80%	60%
Fresh, high PRV ≥ 0.5% sulphide	60%	40%

PRV = preg-robbing value. Recoveries are assumptions used for the Mineral Resource estimate (2026 Technical Report; MRE effective July 10, 2026) and are subject to confirmation by further test work.

Go Forward Goal: New Tech Report in 2028

Permits in hand allow for a fast start on drilling. First Rig on Site Oct 28, 2026.

01
Drill holes will be multi-purpose

- Resource confirmation and upgrading
- Metallurgical sampling of zones to create a more comprehensive geometallurgical model
- Geotech data collection
- Resource expansion

02
Historical core

- Re-logging, re-sampling and assaying of the historical core inventory
- A drill program’s worth of data without new drilling

03
Metallurgy

- Comparison of pressure oxidation vs. ultra-fine grind vs. Albion, whole rock vs. concentrate, and on-site vs. off-site refining; characterization of transition material, if any
- Local labs in Nevada are qualified to execute the program

04
Permitting

- Continue monitoring and reactivate baseline data collection

Environmental, Social & Governance

Redeveloping a past-producing, brownfield Nevada site responsibly

E Environmental

- **Brownfield site:** past-producing, with historical pits and leach facilities on ~1,370 ha of private land
- Legacy decline incorporated into the existing **mine closure plan**
- QP not aware of environmental liabilities that could affect advancing the Project; bonds to be posted for assumed liabilities
- Future development will require water, reclamation, air, tailings and groundwater permits

S Social

- Nye County, Nevada; nearest communities **Round Mountain and Tonopah** already support mining
- Experienced regional workforce, with 150+ years of mining in central and western Nevada
- Forest Service archaeological-site withdrawal areas identified within the land package

G Governance

- Board-approved **Code of Business Conduct and Ethics**, with Disclosure and Trading policies
- Board chaired by Alan Pangbourne, former COO of SSR Mining
- Independent QPs (SLR) for the Mineral Resource estimate
- Operating in Nevada, ranked #1 for investment attractiveness by the Fraser Institute (2025)

Sources: NI 43-101 Technical Report, Northumberland Gold Project (SLR, Sept. 23, 2026), Sections 4.3–4.5, 5.3, 6.2; StrikePoint Code of Business Conduct and Ethics; Fraser Institute Annual Survey of Mining Companies 2025.

StrikePoint Gold at a Glance

INVESTMENT THESIS

A multi-million-ounce, past-producing Nevada gold project, acquired from Newmont and funded through a PEA targeted for early 2028

2.86Moz	1.57Moz	US$65M	US$16/oz
Indicated AuEq @ 1.33 g/t	Inferred AuEq @ 1.58 g/t	Pro forma cash[1]	EV per M&I oz

Northumberland Nevada

- Walker Lane location; Carlin-type deposit
- Past producer (~230 koz Au), private ground
- 1,548 holes / 201.4 km of drilling data

De-Risked Path

- Drill permits in place; water rights secured
- Powerline along the western flank
- Drilling expected to begin this fall

Growth Pipeline

- Expansion targets near the resource pits
- Five regional targets on surrounding claims
- Hercules and Cuprite projects; ~140 km² of Walker Lane ground

Balance Sheet

- **C$190M** equity financing
- US$70M cash at closing; two US$25M payments tied to FS and commercial production
- Funded for a PEA (2028) and potentially a PFS

Capitalization Pro forma[1]

- **102.2M** shares outstanding at C$2.00
- Market cap **C$143M** (US$102.2M)
- Enterprise value **US$45.8 M**

Leadership

- **Michael G. Allen**, CEO: led Northern Empire
- **Alan Pangbourne**, Chair: ex-COO SSR Mining
- **Shawn Khunkhun**, Exec. Director: $1B+ raised
- **Scott Hicks**, VP Corp. Dev. – Ex Lumina Group

[1] Pro forma capital structure; market data as of September 8, 2026 (see Capitalization Structure)

Let's talk Northumberland.

HEAD OFFICE

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DIRECTOR
Adrian Fleming

Geologist with 40+ years of international experience in exploration, project development and mine operations. Led or was part of gold discoveries at Porgera, PNG; Big Bell, WA; Gross Rosebel, Suriname; Hope Bay, Canada; and White Gold, Yukon, Canada. Founding director of Northern Empire, former director of Reunion Gold, currently director of Green Gold.

DIRECTOR
Ian Harris

Mining engineer and Chief Executive Officer of Copper Giant. He has more than 25 years of mining experience, primarily in South America, advancing projects from exploration and feasibility through construction and operations. Harris began his career in ASARCO's management development program at the Ray copper mine in Arizona.

DIRECTOR
Darryl Jones

15+ years of capital market experience and an established financial network. He was a founding director of Alpha Lithium, which sold for approx. $313 million (Dec 2023). Previously, Mr. Jones was an investment advisor with PI Financial Corp Canada and Raymond James Ltd Canada. He was responsible for raising significant risk capital for growth companies in all sectors.

STRATEGIC ADVISOR
Margot Naudie

Capital markets professional with over 25 years of global investment experience managing long/short and global natural resource portfolios. She has held senior roles at leading multi-billion-dollar asset management firms, including TD Asset Management, Marret Asset Management, and CPP Investment Board.

STRATEGIC ADVISOR
Stephen Quin

Geologist with more than 40 years of experience across all stages of the mining industry in the Americas. A decade as President and CEO of Midas Gold (now Perpetua Resources), advancing a large-scale gold-antimony project from a maiden resource through a feasibility study. Formerly President and COO of Capstone Mining, President and CEO of Sherwood Copper, and Executive Vice President of Miramar Mining. Non-executive director of Bravo Mining, Osisko Gold Group and TDG Gold.

CFO
Paulo Santos

Chartered Professional Accountant with over 20 years of extensive accounting, auditing, regulatory, public company, and mergers and acquisitions experience in the mining industry. He also holds a Bachelor of Business Administration (Accounting) from Simon Fraser University. Mr. Santos has previously held various senior executive financial roles within the mining industry.

Mineral Resource Technical Disclosure

TECHNICAL REPORT	MRE EFFECTIVE DATE	QUALIFIED PERSONS	STANDARDS
NI 43-101, SLR Consulting	**July 10, 2026**	**H. Lopes Oliveira, P.Geo. (SLR)**	**CIM (2014) Definitions**
Effective July 31, 2026; dated Sept. 23, 2026	Initial MRE for StrikePoint	T. O'Farrell, P.Eng. (Fuse Advisors, part of SLR)	CIM (2019) MRMR Best Practice Guidelines

Estimation Basis

Drill database of **1,511 RC and 37 core holes** drilled by Cyprus, WSMC, Newmont and Fronteer. StrikePoint has not yet drilled at the Project. 19 mineralized domains; 3 m (10 ft) composites; ordinary kriging or inverse distance; Leapfrog Geo and Edge.

Mineral Resources are reported within an optimized Whittle pit shell to demonstrate **reasonable prospects for eventual economic extraction**, at variable AuEq cut-offs of 0.16–0.47 g/t, using US$3,500/oz Au and US$55/oz Ag. Historical mined-out areas are excluded.

Verification

The QP for geology and Mineral Resources visited the Project on **May 12, 2026**, including the historical pits, drill hole locations, drill core and RC samples, and reviewed historical logging, sampling, database management and sample security procedures.

Qualified Person for this Presentation

Michael G. Allen, P.Geo., Chief Executive Officer and a QP as defined by NI 43-101, has reviewed and approved the scientific and technical information in this presentation. Mr. Allen is not independent of the Company.

Cautionary Notes

Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability. There are no Mineral Reserves at Northumberland. Inferred Mineral Resources have had insufficient work to be classified as Indicated; it is reasonably expected, but not certain, that they could be upgraded with continued exploration.

Historical resource estimates by previous operators cannot be relied on and are not current Mineral Resources.

Note to U.S. Investors

The Mineral Resources were estimated in accordance with NI 43-101 and the CIM Definition Standards, which differ from the requirements of SEC Regulation S-K 1300 applicable to U.S. domestic issuers. Accordingly, mineral resource information in this presentation may not be comparable to similar information disclosed by companies reporting under S-K 1300.

Peer Project Resources & Reserves

01 **OceanaGold, Haile Mine**
https://assets.oceanagold.com/documents/Reports/Technical-Reports/Haile-Gold-Mine-NI-43-101-Technical-Report.pdf

02 **Coeur Mining, Wharf**
https://s201.q4cdn.com/254090064/files/doc_downloads/operations/Wharf-Technical-Report-12-31-2025.pdf

03 **Kinross, Round Mountain**
https://s204.q4cdn.com/896213035/files/doc_downloads/reserves_and_resources/KGC_2025_Final_AMRRS_Statement_2026-01-29.pdf

04 **Equinox Gold, Mesquite**
https://www.equinoxgold.com/wp-content/uploads/2023/01/2020-Mesquite.pdf

05 **Orla Mining, Railroad-Pinion**
https://wp-orlamining-2024.s3.ca-central-1.amazonaws.com/media/2026/03/FS_NI-43-101-South-Railroad-26-02.2.pdf

06 **Centerra, Goldfield**
https://s205.q4cdn.com/276554285/files/doc_earnings/2025/q4/generic/MRMR-Tables-and-Footnotes.pdf

07 **Kinross, Bald Mountain**
https://s204.q4cdn.com/896213035/files/doc_downloads/reserves_and_resources/KGC_2025_Final_AMRRS_Statement_2026-01-29.pdf

08 **West Vault Mining, Hasbrouck**
https://www.westvaultmining.com/hasbrouck-gold-project/pre-feasibility-study/

09 **SSR Mining, Marigold**
https://s22.q4cdn.com/546540291/files/doc_financials/2023/q4/slr-ssr-marigold-trs-feb-11-2024.pdf?v=072807

10 **Equinox Gold, Castle Mountain**
https://www.equinoxgold.com/wp-content/uploads/2023/01/2021-CastleMountain.pdf

11 **Perpetua Resources, Stibnite**
https://www.investors.perpetuaresources.com/feasibility-study

12 **Liberty Gold, Black Pine**
https://libertygold.ca/wp-content/uploads/Liberty-Gold-Black-Pine-PFS-43101-20241121-01.pdf

13 **US Gold Corp, CK**
https://www.usgoldcorp.com/_assets/_7b88ca6fb755a6b51f1247416aa5d941/usgoldcorp/db/332/2341/pdf/Micon_CK_Gold_S-K_1300_FS_Report_Final.pdf

14 **NevGold, Nutmeg Mountain**
https://nev-gold.com/projects/nutmeg-mountain/

15 **Revival Gold, Beartrack – Arnett**
https://revival-gold.com/wp-content/uploads/2025/02/Beartrack-Arnett-Pre-Feasibility-Study-NI-43-101-Techni.pdf

16 **P2 Gold, Gabbs**
https://www.p2gold.com/projects/gabbs-project/

17 **Blossom Gold, Rosebud**
https://www.blossomgold.com/rosebud-project/#technical-reports

18 **Roxmore Resources, Converse**
https://roxmoreresources.com/project

2026 Northumberland Gold Project Resource Parameters

Parameter	Sulphide Content	Preg-Robbing Potential	Units	Gold Value	Silver Value
Metal Price	All	All	US$/oz	3,500.00	55.00
Metallurgical Recovery	<0.5% S	None	%	75	75
	>0.5% S	Low	%	90	70
		Medium	%	80	60
		High	%	60	40
Mining Cost	All	All	US$/t mined	2.12	-
Processing Cost	<0.5% S	None	US$/t milled	12.00	-
	>0.5% S	Low/Medium/High	US$/t milled	30.00	-
G&A Cost	All	All	US$/t milled	1.35	-
Overall Pit Slope Angle	All	All	Degrees	45	-


STRIKEPOINT GOLD
TSX.V : SKP · OTC : STKXF
strikepointgold.com